


Sea-Tac Stakeholder Advisory Round Table (StART)



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- 
- Port of Seattle Overview
 - Sea-Tac Airport Overview
 - Future of Sea-Tac
 - Questions

Port of Seattle Organization



King County Voters



Commissioners



Executive Director



Aviation

Maritime

Economic
Development

Capital
Development

Diverse Businesses

Aviation



Cruise



Fishing



Marinas



Maritime



Port of Seattle

More than an airport

Who runs airports in the US?

Every U.S. airport has a different management structure

- Airport Authority
- State Owned
- Port Authority
- City/County Owned



Airport Governance

Federal



Transportation
Security
Administration



State
& Local



Port
Commission



Roles & Responsibilities

Airport Stakeholders/Influencers

- Community Members
- Elected Officials
- Passengers
- Business Community
- Tenants





Sea-Tac Airport Overview



Passenger Airlines
Cargo Airlines & Handlers
General Aviation Aircraft

A Growing & Competitive Market

Market Share by Airline

Non-stop Destinations

Domestic	88
International	23



- Alaska - 48.5%
- Delta - 22.2%
- Southwest - 6.7%
- United - 6.4%
- American - 5.6%
- All Others - 10.7%

2017 statistics

Prime Statistics

- Fastest Growing Airport in the U.S.
- 9th Busiest Airport in the U.S.
- 28 Airlines
- 46.9 mil. Passengers in 2017 – 2.6% Increase
- International Traffic Up 5.4%
- Over 425,800 Annual Metric Tons of Cargo
- Number of Aircraft Operations Increased by 1%

Economic Impact

- Over 150,000 jobs (87,300 direct) supported by airport
- \$442 million in state and local taxes
- \$7.4 billion direct impact to airport-area cities
- 1,953 jobs were filled in 2017 through Airport Jobs



Similar to running a city



An Airport has Multiple Departments

Sea-Tac Operations

Airfield



Terminal



Landside



Safety & Security

Police Department



Fire Department



911 Center



Airport

Communications Center



An Airport has Multiple Departments

Maintenance



Commercial



Challenges & Opportunities

Quality of Life



Noise



Transportation



Workforce Development



Environment & Sustainability



Air Quality



Economic Development



Community Engagement

Leadership Role

- Highline Forum
- Soundside Alliance
- Stakeholder Advisory Round Table (StART)

Support Role

- Seattle Southside Chamber of Commerce
- Federal Way Chamber of Commerce
- Discover Burien
- Highline Public School

Participation

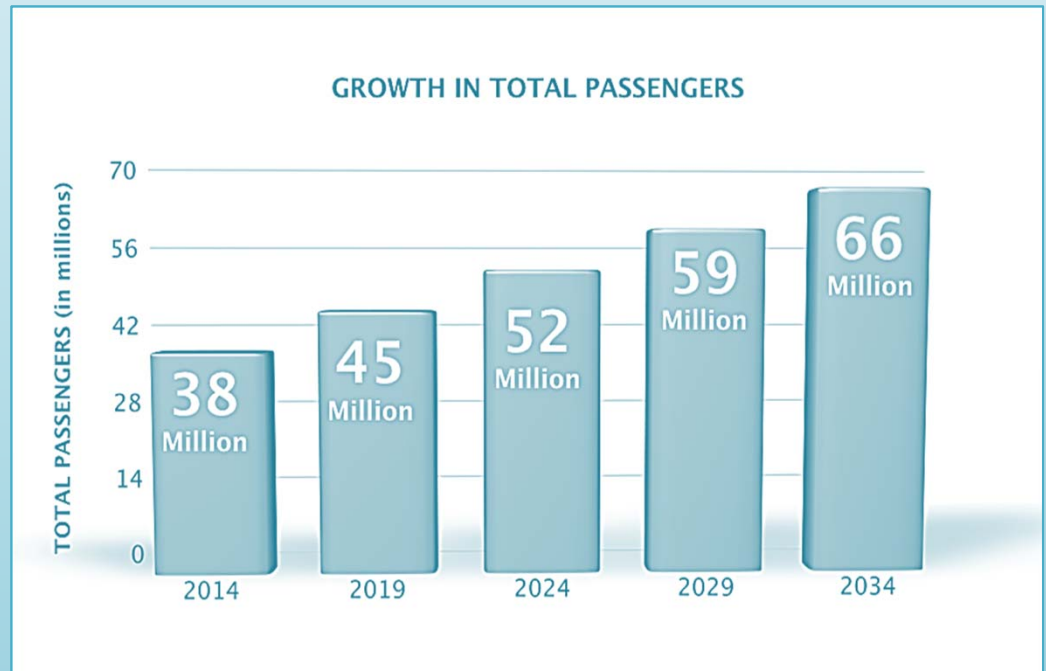
- Seattle Southside Tourism Development Authority
- City-led airport committees
- City-led hotel/motel committees

Current Projects

North Satellite Modernization



New International Arrivals Hall



Sustainable Airport Master Plan

- Unconstrained forecast:
66 million annual passengers by 2034
- Constraints
 - Airfield
 - Airspace
 - Financial
- Phased Approach
 - Near-term
 - Long-term
- Environmental Review





Port 
of Seattle

Questions